

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**March 5, 2021**

**In the Matter of**

Terminus Energy, Inc. (TMGY)

**File No. 500-1**

**ORDER OF SUSPENSION OF  
TRADING**

It appears to the Securities and Exchange Commission that the public interest and the protection of investors require a suspension in the trading of the securities of Terminus Energy, Inc. (“TMGY” or “the Company”), an inactive Delaware corporation, because of questions regarding the accuracy and adequacy of information about the Company in the marketplace and recent unusual and unexplained trading activity affecting the market for its securities in light of a lack of any recent public disclosures and the fact that the company is no longer operating. The Company was administratively dissolved by the Delaware Division of Corporations in 2014, and the staff of the Securities and Exchange Commission has confirmed with TMGY’s last known corporate representative that TMGY is no longer in operation and it has no objection to the suspension.

The Company’s common stock is quoted and traded on OTC Link, whose parent company is OTC Markets Group, Inc., under the ticker symbol TMGY. As of February 25, 2021 TMGY’s common stock had eight market makers, and was eligible for the “piggyback” exception of Rule 15c2-11(f)(3) under the Securities Exchange Act of 1934.

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed Company.

THEREFORE, IT IS ORDERED, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed Company is suspended for the period from 9:30 a.m. EST on March 8, 2021, through 11:59 p.m. EST on March 19, 2021.

By the Commission.

Vanessa A. Countryman  
Secretary